SEC Form 4

**FORM 4**

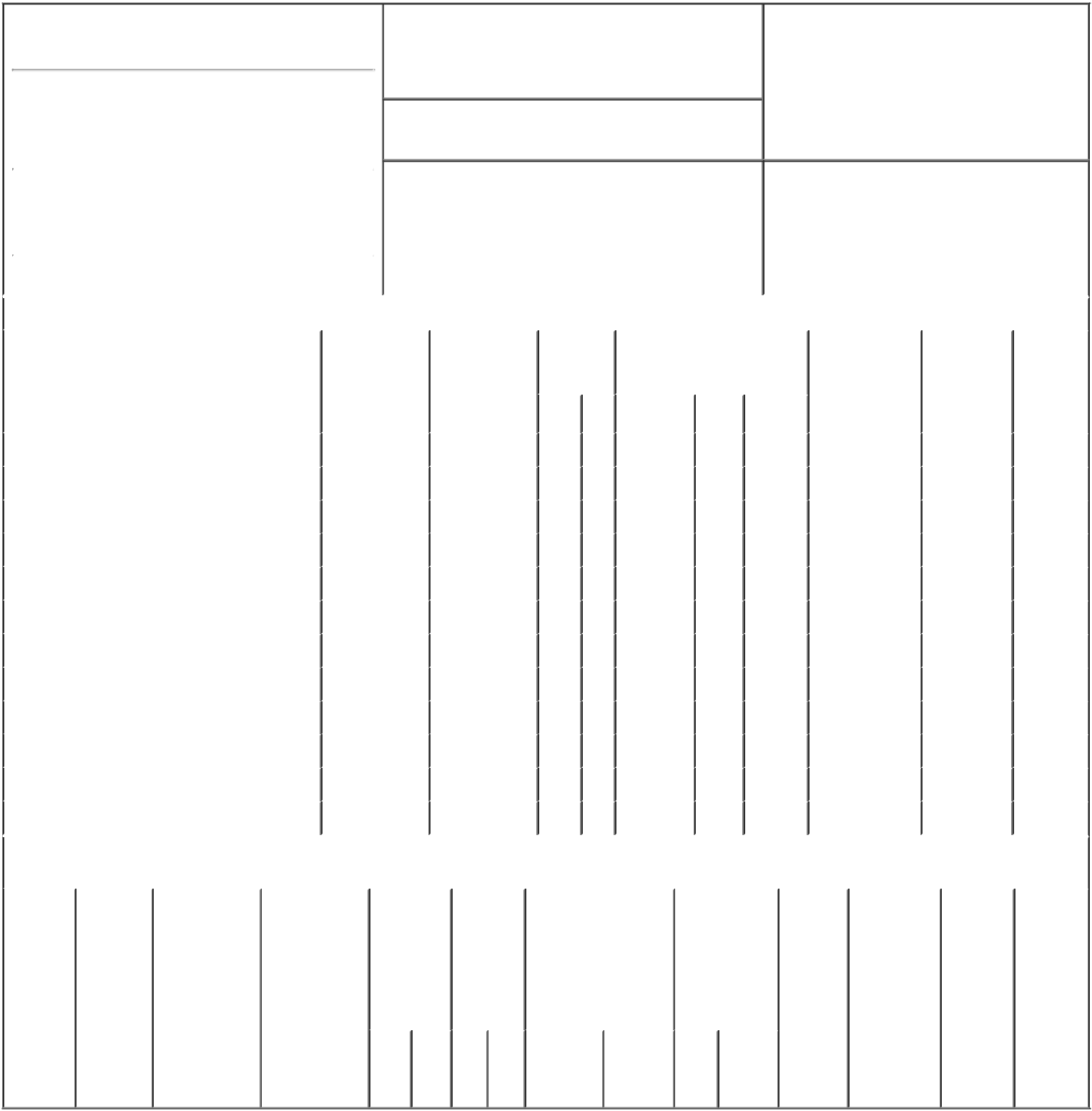
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).



|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **UNITED STATES SECURITIES AND EXCHANGE COMMISSION** |  |  |  |  |  |
| Washington, D.C. 20549 |  |  |  |  |  |
|  | OMB APPROVAL | | |  |
|  |  |  |
| **STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP** |  |  |  |  |  |
|  | OMB Number: | 3235-0287 |  |  |
|  | Estimated average burden | | |  |
|  |  |  |
| Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |  | hours per response: | 0.5 |  |  |
|  |  |  |  |  |
|  |  |  |  |  |



or Section 30(h) of the Investment Company Act of 1940



1. Name and Address of Reporting Person\*

[Levy Richard S](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001454983)

(Last) (First) (Middle)

C/O MADIGRAL PHARMACEUTICALS, INC. 200 BARR HARBOR DRIVE, SUITE 400

2. Issuer Name **and** Ticker or Trading Symbol

[MADRIGAL PHARMACEUTICALS,](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001157601) [INC. [ MDGL ]](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001157601)

3. Date of Earliest Transaction (Month/Day/Year)

08/21/2017

1. Relationship of Reporting Person(s) to Issuer (Check all applicable)

X Director 10% Owner

Officer (give title Other (specify

below) below)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable | | | | | | |  |
|  | (Street) | |  |  |  |  |  |  |  |  |  |  |  | Line) | |  |  |  |  |  |  |
|  |  | WEST |  |  |  |  |  |  |  |  |  |  |  |  | X Form filed by One Reporting Person | | | | | |  |
|  |  | CONSHOHOCKEN PA | | | 19428 |  |  |  |  |  |  |  |  |  |  | Form filed by More than One Reporting | | | | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | Person | |  |  |  |  |
|  |  | (City) | (State) | | (Zip) | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | |  | | | | |  | | | |  | | |  |  |  |  |
|  |  |  |  | **Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned** | | | | | | | | | | | | | |  |  |  |  |
|  |  | | | |  |  | |  | |  |  |  | | |  |  | |  |  |  |  |
|  | **1. Title of Security (Instr. 3)** | | | | **2. Transaction** | | | **2A. Deemed** | | **3.** | | **4. Securities Acquired (A) or** | | | | **5. Amount of** | | **6. Ownership** | **7. Nature** | |  |
|  |  |  |  |  | **Date** | |  | **Execution Date,** | |  | **Transaction** | **Disposed Of (D) (Instr. 3, 4 and** | | | | **Securities** | | **Form: Direct** | **of Indirect** | |  |
|  |  |  |  |  | **(Month/Day/Year)** | | | **if any** | |  | **Code (Instr.** | **5)** |  |  |  | **Beneficially** | | **(D) or Indirect** | **Beneficial** | |  |
|  |  |  |  |  |  |  |  | **(Month/Day/Year)** | | **8)** | |  |  |  |  | **Owned Following** | | **(I) (Instr. 4)** | **Ownership** | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | **Reported** | |  | **(Instr. 4)** | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  | **Code V** | **Amount** | **(A) or** | **Price** | | **Transaction(s)** | |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  | **(D)** | **(Instr. 3 and 4)** | |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 900 | A | $15.67 | |  | 900 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 100 | A | $15.7 | |  | 1,000 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 100 | A | $15.72 | |  | 1,100 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 200 | A | $15.77 | |  | 1,300 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 200 | A | $15.79 | |  | 1,500 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 400 | A | $15.8 | |  | 1,900 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 10 | A | $15.9 | |  | 1,910 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 200 | A | $15.93 | |  | 2,110 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 200 | A | $16.02 | |  | 2,310 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 210 | A | $16.04 | |  | 2,520 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 440 | A | $16.07 | |  | 2,960 | D |  |  |  |
|  |  | | |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Common Stock | | |  | 08/21/2017 | | |  |  |  | P | 590 | A | $16.09 | |  | 3,550 | D |  |  |  |
|  |  |  |  |  | |  | | | | |  | | | |  | | |  |  |  |  |
|  |  |  |  | **Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned** | | | | | | | | | | | | | |  |  |  |  |
|  |  |  |  |  | **(e.g., puts, calls, warrants, options, convertible securities)** | | | | | | | | | | |  |  |  |  |  |  |
|  |  | |  |  |  |  |  |  |  |  | | |  |  |  | |  |  |  |  |  |
|  | **1. Title of** | | **2.** | **3. Transaction** | **3A. Deemed** | | **4.** |  | **5. Number** | **6. Date Exercisable and** | | | **7. Title and** |  | **8. Price of** | | **9. Number of** | **10.** | **11. Nature** | |  |
|  | **Derivative** | | **Conversion** | **Date** | **Execution Date,** | | **Transaction** | | **of** | **Expiration Date** | | | **Amount of** |  | **Derivative** | | **derivative** | **Ownership** | **of Indirect** | |  |
|  | **Security** | | **or Exercise** | **(Month/Day/Year)** | **if any** | | **Code (Instr.** | | **Derivative** | **(Month/Day/Year)** | | | **Securities** |  | **Security** | | **Securities** | **Form:** | **Beneficial** | |  |
|  | **(Instr. 3)** | | **Price of** |  | **(Month/Day/Year)** | | **8)** |  | **Securities** |  |  |  | **Underlying** |  | **(Instr. 5)** | | **Beneficially** | **Direct (D)** | **Ownership** | |  |
|  |  |  | **Derivative** |  |  |  |  |  | **Acquired** |  |  |  | **Derivative** |  |  |  | **Owned** | **or Indirect** | **(Instr. 4)** | |  |
|  |  |  | **Security** |  |  |  |  |  | **(A) or** |  |  |  | **Security (Instr. 3** | | |  | **Following** | **(I) (Instr. 4)** |  |  |  |
|  |  |  |  |  |  |  |  |  | **Disposed** |  |  |  | **and 4)** |  |  |  | **Reported** |  |  |  |  |
|  |  |  |  |  |  |  |  |  | **of (D)** |  |  |  |  |  |  |  | **Transaction(s)** | |  |  |  |
|  |  |  |  |  |  |  |  |  | **(Instr. 3, 4** |  |  |  |  |  |  |  | **(Instr. 4)** |  |  |  |  |
|  |  |  |  |  |  |  |  |  | **and 5)** |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  | **Amount** | | |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  | **or** |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  | **Number** | | |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  | **Date** | | **Expiration** | **of** |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | **Code V** |  | **(A) (D)** | **Exercisable** | | **Date** | **Title Shares** | | |  |  |  |  |  |  |

**Explanation of Responses:**

/s/ Michael Lawhead, as



attorney-in-fact for Richard S. 08/22/2017



Levy



\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, *see* Instruction 4 (b)(v).

* Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**